SUPERIOR COURT CLERKS' RETIREMENT FUND OF GEORGIA

1208 GREENBELT DRIVE, GRIFFIN, GA 30224 PHONE: (770) 228-8461 • FAX: (770) 412-1236 SCCRF@RFGA.US • WWW.SCC.GEORGIA.GOV

Information Regarding Your Membership Application

Greetings from the Board of Commissioners and Staff of the Superior Court Clerks' Retirement Fund of Georgia! We hope to welcome you as a new member to this Fund.

The Superior Court Clerk of each county in the state of Georgia is invited to join this Fund. Your membership in the Fund will begin the day you were sworn (first day of your term) or any month within the first 6 months of taking office to avoid loss of any creditable service. However, application to join the Fund may be made and received at any time later with the risk of losing some prior creditable service. Dues are \$100.00 per month payable by the 10th of each month.

Should you choose to join the Superior Court Clerks' Retirement Fund of Georgia, please include the following items along with your Application for Membership:

1. Payment of dues for each month claiming up to 6 months

Please send a check or money order for the full amount

-OR-

Complete and return the Automatic Withdrawal Authorization Form (Our office will draft your account the amount to cover the total months claimed at start of membership and for your monthly dues payment on the 10th of each month)

- 2. Copy of Birth Certificate
- 3. **Service Verification**—Please provide a copy of <u>one</u> of the following:
 - Commission as Clerk of Superior or State Court
 - Secretary of State Certificate showing you were elected or appointed as the Clerk of Superior or State Court
 - Oath of office **AND** Order appointing you Clerk of Superior or State Court
- 4. Additional Service Verification—If claiming additional service credit please provide a copy of:
 - Oath of Office AND Order appointing you Chief Deputy Clerk of Superior or State Court
 - Military Discharge for service during armed conflict—if applicable

Possible Additional Service Credit:

Under limited conditions, there are credits available toward your retirement benefits. If you served as a Chief Deputy Clerk or as the Chief Deputy Clerk of State Court (up to 8 years), there are credits available upon request at an actuarial cost of service. Credits are also available if you served in the military during an armed conflict (up to 4 years). Military service credits are available upon request at the cost of the current dues rate per month of service. New members of the SCC Retirement Fund must purchase this service at the time of application. Please contact our office if this applies to you.

If a member ceases to act as the duly qualified Superior Court Clerk, he or she may:

- 1. Request retirement benefits if at least age 55.
- 2. Be placed in a Vested status to start services upon turning age 55.
- 3. Request a refund of dues if that Superior Court Clerk has not vested.

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Application for Membership

Membership application will not be considered unless accompanied by the following (for more information regarding these requirements, please see the Information Regarding Your Membership Application Page included with the application packet or visit our website):

- 1. Payment of dues for each month claiming up to 6 months
- 2. Copy of Birth Certificate
- 3. Copy of Service Verification
- 4. Copy of Additional Service Verification (if applicable)

| FOR OFFICE USE ONLY | | | | | | | | |
|--|-----------|-------------|------|--|--|--|--|--|
| Payment: | SELF PAYI | MENT | ACH | | | | | |
| | CHECK | MONEY ORDER | CASH | | | | | |
| Check/ Money Order #: Payment Amount: Enrollment Date: Paid Through: Member #: | | | | | | | | |

| | | Applicant | Information | | | | | |
|------------------------------|----------------------------|---------------------------|---|---|--|--|--|--|
| Full Name: | | | | | | | | |
| Date of Birth: | | | SSI | N: | | | | |
| Preferred Phone#: | | Alternate Phone #: | | | | | | |
| Email Address: | | | | | | | | |
| Mailing Address: | | | | | | | | |
| Street, Co | ity, State and Zip Code | | | | | | | |
| | | Service Ir | nformation | | | | | |
| Title of Office | Dates from: | Dates to: | County | Monthly Salary | | | | |
| Superior Court Clerk | | | | | | | | |
| Deputy Clerk | | | | | | | | |
| | Dates from: | Dates to: | Branch | Type of Conflict | | | | |
| Military Service | | | | | | | | |
| | E | Beneficiary of Death | n Benefits Declaration | | | | | |
| Notice: The Beneficiary of I | Death Benefits is entitle | d to death benefit if the | e member dies while in office. A | After retirement, this benefit is null and void | | | | |
| Beneficiary Name: | | | Re | Relationship: | | | | |
| Email Address: | | Phone #: | | | | | | |
| Mailing Address: | | | | | | | | |
| Street | , City, State and Zip Code | | | | | | | |
| | | | | | | | | |
| OATH: I do hereby cer | tify that the inform | ation furnished ab | ove is true and correct to | the best of my knowledge. | | | | |
| WITNESSED BY: | | | | | | | | |
| | NOTARY PUBL | NOTARY PUBLIC | | APPLICANT'S NAME (PLEASE PRINT) | | | | |
| MY COMMISSION EXPIRES: | | | APPLI | CANT'S SIGNATURE | | | | |
| | | | DATE | | | | | |

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REQUEST TO CHANGE BENEFICIARY OF DEATH BENEFITS

The death henefit will be paid to the designated individual below

| | 01 | , | or Court Clerk die | • | | | |
|--|---------------------|--------------------|-------------------------|---------------|---------------|---|--|
| Member Name: | SSN: | | | | | | |
| Mailing Address: | | | | | | | |
| Maning Address. | Street | | | | | | |
| - | City | | | | State | Zip Code | |
| Preferred Phone #: | | | Alternate Ph | one #: | | | |
| Email Address: | | | | | | | |
| proof of undersigned From: | s death be chan | gea as Jollows: | | | | | |
| Name and Relationship | | | | | | | |
| То: | | | | | | | |
| Name and Relationship | | | | | | | |
| Address of New Beneficiary | , | | | | | | |
| Phone Number of New Ben | eficiary | Email Add | ress of New Beneficiary | , | | | |
| f said beneficiary is i to the Executor or Ac | _ | | , then all benefits | s under the a | bove numbered | certificate shall be paid | |
| | OFFICE OF THE SCCRF | OF GA OFFICE IN GR | RIFFIN, GA, SUBJECT T | | | GNING UPON ACCEPTANCE AND F OF GA, OR ACTION TAKEN BY | |
| STATE OF | | | | | | | |
| COUNTY OF | | | | SIGN | ATURE OF MEM | BER | |
| Witnessed by: | ry Public | | | | | | |